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**ACCESS POINT INDIA LIMITED**

**Corporate Identity Numbers: U74999GJ2020PLC114245**

Our Company was originally incorporated as private limited company under the name “Access Point India Private Limited” under the provisions of the Companies Act, 2013 and the certificate of incorporation was issued by the Registrar of Companies, Manesar, Central Registration Centre on June 29, 2020, vide certificate of incorporation number bearing CIN U74999GJ2020PTC114245. Pursuant to a special resolution passed by our shareholders in the extra-ordinary general meeting held on August 02, 2024, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to “Access Point India Limited” and a fresh certificate of incorporation dated October 09, 2024, was issued to our Company by the Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre vide bearing CIN U74999GJ2020PLC114245.

**Registered Office:** 5 T.F., Raja Complex, Vijay 4 Rast, Navrangpura – 380009, Ahmedabad, Gujarat, India.

**Website:** <https://www.myaccessp.net> **E-Mail:** [cs@myaccessp.net](mailto:cs@myaccessp.net); **Telephone No:** +91 9904611758

**Company Secretary and Compliance Officer:** Ms. Reena Sharma

**NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT PROSPECTUS DATED SEPTEMBER 05, 2025  
(THE ADDENDUM)**

**PROMOTERS OF OUR COMPANY: MR. HEMENDRASINH SOLANKI, MR. BHERUSINGH RAJPUT  
AND MR. MAHESH AHUJA**

**THE ISSUE**

INITIAL PUBLIC ISSUE OF UPTO 34,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ACCESS POINT INDIA LIMITED (“ACCESS” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

This addendum (“Addendum”) should be read in conjunction with the Draft Prospectus dated September 05, 2025, filed with **SME Platform of BSE (“BSE SME”)** in relation to the Initial Public Issue of Access Point India Limited.

In this regard, the Investor should note the following modifications to the information disclosed in the Draft Prospectus:

The Draft Prospectus, including Cover page and the sections titled, “Definitions and Abbreviations”, “Risk Factors”, “General Information”, “Capital Structure”, “Object of the Issue”, “Business Overview”, “Our Management”, “Outstanding Litigations and Material Developments”, “Government and Other Statutory Approvals” and “Other Regulatory and Statutory Disclosures”, beginning on 1, 28, 66, 75, 90, 154, 192, 276, 288 and 294 respectively shall be appropriately updated in the Prospectus to reflect the developments indicated in this Addendum.

1. In Cover Page of the Draft Prospectus the heading “**Eligibility**” has been updated.
2. In section I –Chapter titled “**Definitions and Abbreviations**” beginning on page 1 of the Draft Prospectus, the details of underwriter and underwriting agreement have been updated.
3. In section III –Chapter titled “**Risk Factors**” beginning on page 28 of the Draft Prospectus, the risk factors have been updated/clubbed with the existing risk factor.
4. In section V – the details under the sub heading “**Underwriting Agreement**” in the Chapter titled “**General Information**”, beginning on page 66 of the Draft Prospectus has been added.
5. In section VI – the details under the sub heading “**History of Paid-up Share Capital**” in the chapter titled “**Capital Structure**” beginning on page 75 of the Draft Prospectus has been added.
6. In section VII – the details under the sub headings “**Cost of Project and Means of Finance**”, “**Means of Finance**”, “**Utilization of Net Issue Proceeds**”, “**Schedule of Implementation and Deployment of Funds**”, “**Detailed Break Up of the Project Cost**” in the chapter titled “**Object of the Issue**” beginning on page 90 of the Draft Prospectus has been added/updated.
7. In section VIII – the details under the sub heading “**Property**” in the Chapter titled “**Business Overview**” beginning on page 154 of the Draft Prospectus has been added.
8. In section VIII – the details of Hemendrasinh Solanki – Non-Executive Director under the sub heading “**The Following table sets forth details regarding the Board of Directors as on the date of this Draft Prospectus:**” and the details of Reena Sharma under the sub heading “**Our Key Managerial Personnel and Senior Management Personnel**” in the Chapter titled “**Our Management**”, beginning on page 192 of the Draft Prospectus has been added.
9. In section X – the details under the sub heading “**Litigations involving the Directors/Promoters of the Company**” in the Chapter titled “**Outstanding Litigation and Material Developments**”, beginning on page 276 of the Draft Prospectus has been updated.
10. In section X – the details under the sub heading “**IX. Licenses or approvals pending for correction/updation**” in the Chapter titled “**Government and Other Statutory Approvals**”, beginning on page 288 of the Draft Prospectus has been updated.
11. In section X - the details under the sub heading “**Eligibility for the Issue**” in the Chapter titled “**Other Regulatory and Statutory Disclosures**”, beginning on page 294 of the Draft Prospectus has been updated.

The changes conveyed by way of this Addendum are to be read in conjunction with the Draft Prospectus and, accordingly, the corresponding references in the Draft Prospectus stand updated pursuant to this Addendum. The information in this Addendum supplements the Draft Prospectus and updates the information in the Draft Prospectus. However, this Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the Draft Prospectus and the date of this Addendum. Accordingly, this Addendum does not include all the changes and/or updates that will be included in the Prospectus as and when filed with the RoC, and the BSE SME. Please note that the information included in the Draft Prospectus will be suitably updated, including to the extent updated by way of this Addendum, as may be applicable, in the Prospectus. Investors should not rely on the Draft Prospectus or this Addendum for any investment decision, and should read the Prospectus, as and when it is filed with the RoC, and the BSE SME before making an investment decision with respect to the Issue. All capitalized terms used in this Addendum and not defined herein shall, unless the context otherwise requires, have the meaning ascribed to them in the Draft Prospectus.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”) or the law of any state of the United States, and may not be offered or sold within the United States. There will be no public offering of the Equity Shares in the United States. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

**For, Access Point India Limited**

On behalf of the Board of Directors  
Sd/-  
Mr. Bherusingh Rajput  
Managing Director  
DIN: 07795259

Date: October 17, 2025  
Place: Ahmedabad

LEAD MANAGER	REGISTRAR TO THE ISSUE
 <p><b>FINAAX CAPITAL ADVISORS PRIVATE LIMITED</b>  <b>SEBI Registration Number:</b> INM000013244  <b>Address:</b> B-401, The First, B/s Keshavbaug Party Plot, I I M, Ahmedabad-380015, Gujarat, India  <b>Tel No:</b> +91 94295 50695;  <b>Email Id:</b> info@finaaxcapital.com  <b>Investors Grievance Id:</b> investors@finaaxcapital.com  <b>Website:</b> www.finaaxcapital.com  <b>Contact Person:</b> Mr. Ikshit Shah/Mr. Yash Doshi  <b>CIN:</b> U64990GJ2023PTC147118</p>	 <p><b>MUFG INTIME INDIA PRIVATE LIMITED</b>  <b>(Formerly Link Intime India Private Limited)</b>  <b>SEBI Registration Number:</b> INR000004058  <b>Address:</b> C- 101, 247 Park, L B S Marg, Vikhroli West, Mumbai -400083, Maharashtra  <b>Tel. Number:</b> +91 810 811 4949  <b>Email Id:</b> accesspoint.smeipo@in.mpms.mufg.com  <b>Investors Grievance Id:</b> accesspoint.smeipo@in.mpms.mufg.com  <b>Website:</b> www.in.mpms.mufg.com  <b>Contact Person:</b> Ms. Shanti Gopalkrishnan  <b>CIN:</b> U67190MH1999PTC118368</p>
ISSUE PROGRAMME <sup>#</sup>	
<b>ISSUE OPENS ON:</b> [●]	<b>ISSUE CLOSES ON:</b> [●]

<sup>#</sup>UPI Mandate Acceptance and Confirmation shall be at 5.00 pm IST on issue closing date [●].

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PURSUANT TO SCHEDULE VI OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE  
OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018)***

## COVER PAGE

### ELIGIBILITY

This Issue is being made in terms of regulations 229(2) and 253(1) of chapter IX of the SEBI (ICDR) Regulations, 2018 as amended.

## DEFINITIONS AND ABBREVIATIONS

Terms	Description
Underwriter	Underwriter to the issue is Finaax Capital Advisors Private Limited.
Underwriting Agreement	The Agreement entered into between the Underwriter and our Company dated September 29, 2025.

### SECTION III: RISK FACTORS

The following Risk Factor No. 9 is added in top 5 Risk factors of the Draft Prospectus alongwith certain additions:

***9. There are certain delays in filing returns with Certain Government Authorities. Any penalty or action taken by any regulatory authorities in future for non-compliance with provisions of relevant act could impact the financial position of the Company to that extent.***

In the past, there have been some instances of delays with certain statutory authorities with certain provision of statutory regulations applicable to us such as:

Sr No.	Form	Date of Event	Due Date of Filing	Date of Filing
1	ADT-1	September 30, 2021	October 15, 2021	December 7, 2023
2	DPT-3	March 31, 2021	June 30, 2021	March 16, 2024
3	INC-20A	June 29, 2020	December 26, 2020	July 28, 2021
4	DPT-3	March 31, 2023	June 30, 2023	March 18, 2024
5	DPT-3	March 31, 2022	June 30, 2022	March 18, 2024
6	INC-27	August 2, 2024	August 17, 2024	September 21, 2024
7	MGT-14	October 10, 2024	November 9, 2024	July 31, 2025
8	AOC-4	September 30, 2021	October 29, 2021	January 12, 2024
9	MGT-7	September 30, 2021	November 29, 2021	January 12, 2024
10	AOC-4	September 30, 2022	October 29, 2022	November 30, 2023
11	MGT-7A	September 30, 2022	November 29, 2022	December 7, 2023
12	AOC-4	September 30, 2024	October 29, 2024	December 21, 2024
13	MGT-7A	September 30, 2024	November 29, 2024	January 6, 2025
14	ADT-1	September 30, 2022	October 15, 2022	November 30, 2023

Further, the Company filed Form INC-20A for obtaining the Certificate of Commencement of Business on 28<sup>th</sup> July 2021, which was required to be filed within 180 days from the date of incorporation. Our Company suo-moto initiated Adjudication for late filing under section 10(A) of the Companies Act, 2013 for which our Company has filed application vide SRN: AB6540501 dated September 5, 2025.

There are no legal proceedings or regulatory action has been initiated against our Company in relation to such discrepancies in filing statutory forms with the RoC as of the date of this Draft Red Herring Prospectus. While we remain committed to full compliance with applicable laws and regulations, and take all reasonable steps to ensure the same, we cannot assure you that such legal proceedings or regulatory actions will not be initiated against our Company in future and we cannot assure you that we will not be subject to penalties imposed by concerned regulatory authorities in this respect. Therefore, if the authorities impose monetary penalties on us or take certain punitive actions against our Company in relation to the same, our business, financial condition and results of operations could be adversely affected.

Further, to ensure that the above discrepancies/errors will not occur in future, we have taken the following steps i.e. appointed a whole-time Company Secretary to oversee and ensure accurate filings and compliance and implement a Maker-Checker policy to ensure the accuracy and correctness of all submissions.

The delays in filing statutory forms by the Company were primarily due to dependency on external professionals for compliance and glitches faced on MCA portal by the company. The statutory authorities have not imposed any penalties other than the additional fees payable for delayed filing of statutory forms. The delays have been regularized by filing the statutory forms along with the applicable additional fees.

Further, to ensure that the above discrepancies/errors will not occur in future, we have taken the following steps i.e. appointed a whole-time Company Secretary to oversee and ensure accurate filings and compliance and implement a Maker-Checker policy to ensure the accuracy and correctness of all submissions.

The Risk factor No. 13 is clubbed with Risk factor No. 4 which is as follows:

***4. Our business is highly manpower-intensive, and our ability to attract and retain skilled personnel is critical to our operations and growth. Any challenges in hiring or retaining a skilled workforce could adversely affect our business performance and financial condition. Additionally, if we are unable to manage attrition effectively, it may hinder our***



***ability to meet customer expectations, leading to potential disruptions in service delivery and negatively impacting our financial stability and growth prospects.***

As an integrated facilities management service platform, our business depends heavily on a skilled and reliable workforce to provide a comprehensive range of services. As of March 31, 2025, we employed 182 personnel to undertake our operations. These include electrical, plumbing, carpentry, and civil maintenance solutions, as well as turnkey project execution. The success of our operations hinges on our ability to attract, develop, and retain skilled personnel, as they are essential for maintaining high service standards, meeting diverse client requirements, and ensuring the on-time completion of projects.

Being a manpower-intensive business, any shortage of skilled labour or high employee turnover poses a significant risk to our operational efficiency. Delays in deploying qualified teams to handle urgent tasks, such as emergency breakdown services, or executing complex turnkey projects, could lead to missed deadlines, service disruptions, and unsatisfied clients. The specialized nature of our services requires a diverse range of expertise, from technical skills to project management capabilities, which emphasizes the importance of a stable and well-trained workforce. Any instability in our manpower resources could directly impact our ability to manage operations effectively across multiple locations and meet client expectations.

Failure to manage attrition could have several adverse effects. The frequent need for recruitment and training would lead to higher operational costs and strain resources. Additionally, the loss of experienced employees could reduce productivity, disrupt project timelines, and compromise service quality. Such challenges may harm our reputation as a reliable service provider and reduce the likelihood of repeat business or client referrals, both of which are crucial for sustaining growth in a competitive market.

The manpower-dependent nature of our operations also affects our ability to scale and expand into new markets. A shortage of skilled personnel could hinder our plans to take on new projects or enter unexplored regions, thereby slowing our growth trajectory. Moreover, our commitment to delivering services within strict timelines means that any disruption in workforce availability could result in financial penalties and reputational damage. Timely service delivery is not only a cornerstone of our business model but also a key differentiator in the competitive facilities management landscape.

We face challenges in attracting and retaining qualified personnel due to industry-wide shortages in certain trades, rising competition for skilled labour, geographic constraints of deployment, and occasional migration of site workers. Attrition of key technical or operational staff, or the inability to mobilize sufficient workforce especially in remote or multi-site projects can lead to execution delays, inefficiencies, or inconsistent service delivery.

Further, in cases where we are required to operate within tight timelines or under specific quality benchmarks agreed upon with clients, the unavailability of labour may compromise adherence to schedule and service standards. This may result in rework, invocation of penalty clauses, or even termination of contracts. Inadequate supervision or lack of experienced personnel may also lead to safety risks or suboptimal workmanship, which may impact client satisfaction and repeat business opportunities.

While we take steps to mitigate such risks through training initiatives, deployment planning, and maintaining a database of deployable manpower, there can be no assurance that we will be able to consistently retain or mobilize the workforce required for all our projects. Any prolonged labour shortages, high turnover, or mismatch in skill availability may adversely affect our operational efficiency, project timelines, service quality, client relationships, and overall business performance.

**The employee attrition rate for the last 3 financial years is as per below table:**

Sr. No.	Particulars**	As at March 31, 2025	As at March 31, 2024	As at March 31, 2023
1	Opening Balance	187.00	161.00	125.00
2	Addition	112.00	141.00	146.00
3	Attrition	117.00	115.00	110.00
4	Closing Balance	182.00	187.00	161.00
5	Average*	184.50	174.00	143.00
	% Attrition*	63.41%	66.09%	76.92%

*\*Note:*

1. Average Employees= (Opening employees+ Closing Employees) divided by 2;

2. Attrition rate is calculated as  $\text{Attrition}/\text{Average Employees} \times 100$

3. Kindly note that the percentage of attrition rate include the KMP as well as SMP of our company.

*\*\*As certified by M/s. Keyur Shah & Associates, Chartered Accountants, vide their certificate dated September 5, 2025.*

***11. A portion of the Net Proceeds from the Issue is proposed to be utilised for funding investments, acquisitions, and general corporate purposes, which have not been specifically identified at the time of filing this Draft Prospectus.***

One of the objects of the Issue is to fund potential investments, acquisitions, and to meet general corporate purposes. The specific opportunities or targets for such investments and acquisitions have not been identified as on the date of filing this Draft Prospectus. Consequently, investors will not have the benefit of knowing the exact nature of such opportunities, the size or terms of such transactions, or the expected returns at the time of making their investment decision in our Equity Shares. There have been no instances in the past where our Company has undertaken any acquisitions and accordingly there is no past track record of such transactions.

The deployment of such funds will be entirely at the discretion of our management and will be subject to compliance with applicable laws and investment policies of our Company. There can be no assurance that we will be able to identify suitable opportunities in a timely manner, negotiate commercially acceptable terms, or successfully integrate any acquired businesses. Any failure to do so may result in sub-optimal utilisation of funds, which could adversely affect our business, financial condition, results of operations, and prospects.

Further, utilisation of funds for general corporate purposes is not restricted to any specific activity and may include a variety of uses such as working capital augmentation, marketing expenses, strategic initiatives, and other administrative purposes. This flexibility carries the risk that the funds may be applied to initiatives that may not yield expected benefits or returns.

***16. We may be exposed to risks arising from unauthorised actions of employees or contract labour engaged at client sites, which could adversely affect our business, reputation, and client relationships.***

In the ordinary course of executing integrated facility management and project-based assignments, our employees and labourers are stationed at various client sites to carry out specific tasks. In certain cases, while executing one project or job order, clients may request additional services or ad hoc tasks, which are typically to be routed through the Company in accordance with contractual terms. However, there is a risk that individual employees or workers may independently accept such work from the client without informing or obtaining prior approval from the Company.

Such unauthorised engagements—conducted outside the purview of our management and without proper documentation, pricing approval, or quality oversight—may result in loss of potential revenue, reputational concerns, and contractual non-compliance. These actions may also expose the Company to liability for work performed outside the agreed scope or without adequate safety and supervision measures. However, there have been no reported instances to date where such unauthorised engagements have been brought to the Company's notice. Accordingly, the Company does not have any prior experience of such incidents.

Moreover, any such direct dealings between our deployed personnel and clients may lead to conflicts of interest, undermine our service integrity, and affect long-term client trust. In certain cases, clients may encourage such arrangements to bypass formal invoicing or to negotiate more favourable terms, further complicating our ability to enforce service-level agreements and pricing structures.

Although we implement supervisory mechanisms and communicate policies to restrict such conduct, the possibility of individual lapses cannot be fully ruled out, particularly in projects spread across multiple sites and regions. Any such instances may not only result in loss of business but could also affect our brand credibility and create operational or legal complications. If such risks are not effectively identified and addressed, they could have a material adverse impact on our financial condition, client relationships, and business performance.

The following Risk Factor No. 25 is added in top 5 Risk factors of the Draft Prospectus alongwith certain additions:

***25. There have been instances of delayed filings in the past with certain Regulatory Authorities. If the Regulatory Authorities impose any monetary penalties on us or take any punitive actions against our Company in relation to the same, our business, financial condition and results of operations could be adversely affected.***

There have been instances of delayed filings in the past with certain regulatory authorities with respect to filings related to GST returns, PF and ESIC payments. Our Company has not deducted any PF towards salary paid to our Promoter/Directors/KMPs in the past. As on the date of this Draft Prospectus, there have been no penalties levied on our Company for such delays / defaults. However, it cannot be assured that even in future no such delay will happen or no such penalty will be levied. Therefore, if the regulatory authorities impose any monetary penalties on us or take certain punitive actions against our Company in relation to the same, our business, financial condition and results of operations could be adversely affected. We cannot assure you that such inaccuracies and delayed compliances will not happen in the future and that our Company will not be subject to any action by statutory or regulatory authorities, which may adversely affect our operating margins and consequentially, business, financial condition and results of operations.

Non-compliance with regulatory requirements can have significant financial and operational consequences for the Company. Failure to meet filing deadlines often results in financial penalties, late fees, and interest charges, increasing the Company's compliance costs and impacting cash flow. Additionally, regulatory authorities may scrutinize the Company's records, leading to audits, investigations, and possible legal proceedings, which further strain financial resources and management bandwidth. Moreover, rectifying past non-compliance requires additional administrative efforts, legal consultations, and resource allocations, adding to the overall compliance burden. Furthermore, reputational damage arising from non-compliance can erode stakeholder confidence, affecting relationships with customers, suppliers, and business partners.

As confirmed by the certificate dated September 5, 2025, issued by M/s Keyur Shah & Associates, Chartered Accountants, the peer review auditor of our Company, there is no statutory amount pending for payment which became due and further no statutory return filing is pending which became due as on date.

The previous delays in payment or filing return of statutory dues are as under which are as per certificate dated September 5, 2025, issued by M/s Keyur Shah & Associates, Chartered Accountants, the peer review auditor of our Company:

The non-compliances in GST Payments are as follows:

**FY 2024-2025**

Sr. No.	Month	Due date of Payment	Date of Filing	Amount Paid (Rs.)	Delay (in days), if any	Reason for Delay
1	July	20-08-2024	21-08-2024	2991266	1 DAY	GST Portal Issue
2	December	20-01-2025	21-01-2025	3236786	1 DAY	GST Portal Issue

**FY 2022-23**

Sr. No.	Month	Due date of Payment	Date of Filing	Amount Paid (Rs.)	Delay (in days), if any	Reason for Delay
1	April	20-05-2022	24-05-2022	854357	4 DAYS	GST Portal Issue

The non-compliances in ESIC Payments are as follows:

**FY 2022-23**

Sr. No.	Month	Due date of Payment	Actual Date of Payment	Amount Paid (Rs.)	Delay (in days), if any	Reason for Delay
1	September	15-10-2022	19-Oct-22	66,035	4	ESIC Portal Issue

The statutory authorities have not imposed any penalties other than the interest / late fee payable for delayed filing of statutory dues. The delays have been regularized by filing the statutory dues along with the applicable interest/late fee and there is no requirement of filing adjudication reply for the same.

The following Risk Factor No. 27 is added in top 15 Risk factors of the Draft Prospectus alongwith certain additions:

***27. We are subject to obligations during the Defect Liability Period for completed projects, which may result in additional costs and affect our profitability.***

In the normal course of our business, upon completion and handover of a project, we extend a Defect Liability Period (“DLP”) to our customers. The duration of this period varies depending on the nature and scope of the project. During the DLP, we are responsible for rectifying, at our own cost and without charging the customer, any defects, deficiencies, or faults in workmanship, materials, or performance that may arise.

As the DLP is generally provided free of cost to the customer, any significant remedial work required during this period would have to be funded entirely by us. If major defects occur, this could result in unplanned expenditure for repairs, replacements, or re-execution of work, which may strain our financial resources and reduce our profitability. In many cases, such costs may not be recoverable from suppliers or manufacturers, even if the defect was caused by them.

As on the date of this Draft Prospectus, no material liabilities have arisen under the DLP. However, there can be no assurance that significant obligations will not arise in the future, and any such occurrence could adversely affect our business, results of operations, and financial condition.

The following Risk Factor No. 35 is added in top 3 Risk factors of the Draft Prospectus alongwith certain additions:

**35. Our certain members of our promoter group have not filed Income Tax Returns (“ITR”).**

As on the date of this Draft Red Herring Prospectus, certain members of our promoter group have not filed ITRs for any financial year. In the event cognizance is taken by certain authorities in relation to the aforesaid, it may result in penal actions against the said persons, which may affect our reputation.

The members of the Promoter Group have not filed their income tax returns as their total income has not exceeded the basic exemption limit prescribed under the Income-tax Act, 1961 hence they were not under a statutory obligation to file their income tax returns.

The names of the promoter group individuals who have not filed Income Tax Returns along with reasons are as follows:

Name	Reason for non-filing
Oshav Kanwar Rathore	Total income has not exceeded the basic exemption limit prescribed under the Income-tax Act, 1961.
Apoorva Natubhai Kansara	Total income has not exceeded the basic exemption limit prescribed under the Income-tax Act, 1961.
Gopal Singh Rathore	Total income has not exceeded the basic exemption limit prescribed under the Income-tax Act, 1961.
Kansara Jayshree Natvarlal	Total income has not exceeded the basic exemption limit prescribed under the Income-tax Act, 1961.
Shyam Singh	Total income has not exceeded the basic exemption limit prescribed under the Income-tax Act, 1961.
Rajput Premsingh Gajesingh	Total income has not exceeded the basic exemption limit prescribed under the Income-tax Act, 1961.
Surendra Singh Rathore	Total income has not exceeded the basic exemption limit prescribed under the Income-tax Act, 1961.
Ulka Aayush Jariwala	Total income has not exceeded the basic exemption limit prescribed under the Income-tax Act, 1961.

The following Risk Factor No. 44 is added in top 3 Risk factors of the Draft Prospectus alongwith certain additions:

**44. We have not made provisions for the decline in the value of certain investments, which may adversely affect our financial condition and results of operations.**

Our Company holds certain investments that are recorded in our financial statements at their carrying value. As of the date of this Draft Prospectus, we have not made provisions for any decline in the fair value of such investments, whether temporary or otherwise. Any future diminution in the value of these investments, if recognized, may require us to record impairment losses or provisions in our financial statements.


If such provisions are made in the future, they may materially impact our reported profitability and net worth in the period in which they are recognized. This could also adversely affect our key financial ratios and may influence investor perception of our financial position.

For further details of our investments, please refer to the chapter titled “**Restated Financial Statements**” beginning on page 216 of this Draft Prospectus.

**59. Our business requires us to obtain and renew certain registrations, licenses and permits from government and regulatory authorities and the failure to obtain and renew them in a timely manner may adversely affect our business operations. We require a number of approvals, NOCs, licenses, registrations and permits in the ordinary course of our business. Some of the approvals are required to be obtained by our Issuer Company and any failure or delay in obtaining the same in a timely manner may adversely affect our operations.**

Certain name change applications are made by the issuer company in various approvals, licenses, registrations and permits from “Access Point India Private Limited” to “Access Point India Limited”.

The status of name change application is as below:

S. No.	Description	Name under which the License exists as on Date	Current Status
1.	Certificate of registration of Trademark: 	Access Point India Private Limited	The Company has made an application for change of name.

The serial numbers to the following Risk factors have been added on page no. 58 of the Draft Prospectus which is as follows:

**80. There is no guarantee that our Equity Shares will be listed on the and the BSE in a timely manner or at all.**

There is no guarantee that our Equity Shares will be listed on the BSE in a timely manner or at all. In accordance with Indian law, permission for listing and trading of our Equity Shares will not be granted until after certain actions have been completed in relation to this Issue and until Allotment of Equity Shares pursuant to this Issue. In accordance with current regulations and circulars issued by SEBI, our Equity Shares are required to be listed on BSE within such time as mandated under UPI Circulars, subject to any change in the prescribed timeline in this regard. However, we cannot assure you that the trading in our Equity Shares will commence in a timely manner or at all. Any failure or delay in obtaining final listing and trading approvals may restrict your ability to dispose of your Equity Shares.

**81. If certain labour laws become applicable to us, our profitability may be adversely affected.**

India has stringent labour legislations that protect the interests of workers, including legislation that sets forth detailed procedures for dispute resolution and employee removal and legislation that imposes certain financial obligations on employers upon retrenchment. Any change or modification in the existing labour laws may affect our flexibility in formulating labour related policies.

## SECTION V: GENERAL INFORMATION

### UNDERWRITING AGREEMENT

This Issue is 100% Underwritten. The Underwriting agreement has been entered on September 29, 2025. Pursuant to the terms of the Underwriting Agreement, the obligations of the Underwriters are several and are subject to certain conditions specified therein. The Underwriters have indicated their intention to underwrite the following number of specified securities being offered through this Issue:

Details of the Underwriter	No. of shares underwritten*	Amount Underwritten (₹ in Lakh)	% of the Total Issue Size Underwritten
<b>Finaax Capital Advisors Private Limited</b> B-401, The First, B/s Keshavbaug Party Plot, IIM, Ahmedabad-380015, Gujarat, India <b>SEBI Registration Number:</b> INM000013244 <b>Telephone Number:</b> +91 94295 50695/9537594321 <b>Email Id:</b> <a href="mailto:info@finaaxcapital.com">info@finaaxcapital.com</a> <b>Investors Grievance Id:</b> <a href="mailto:investors@finaaxcapital.com">investors@finaaxcapital.com</a> <b>Website:</b> <a href="http://www.finaaxcapital.com">www.finaaxcapital.com</a> <b>Contact Person:</b> Mr. Ikshit Shah/ Mr. Yash Doshi <b>CIN:</b> U64990GJ2023PTC147118	Upto 34,00,000	[●]	100.00
<b>Total</b>	<b>Upto 34,00,000</b>	<b>[●]</b>	<b>100.00</b>

*\*Includes upto 1,71,200 Equity shares of ₹10/- each for cash of ₹[●]/- the Market Maker Reservation Portion which are to be subscribed by the Market Maker in its own account in order to claim compliance with the requirements of Regulation 261 of the SEBI (ICDR) Regulations, as amended.*

As per Regulation 260(2) of SEBI (ICDR) Regulations, the Lead Manager has agreed to underwrite to a minimum extent of Issue out of its own account.

In the opinion of our Board of Directors (based on a certificate given by the Underwriter), the resources of the above-mentioned Underwriter is sufficient to enable it to discharge its underwriting obligation in full. The abovementioned Underwriter is registered with SEBI under Section 12(1) of the SEBI Act and registered as brokers with the Stock Exchanges.

## SECTION VI: CAPITAL STRUCTURE

### 2. History of Paid-up Share Capital:

<sup>(2)</sup> The details of allotment of 33,645 Equity Shares made on November 16, 2024 under Rights Issue in the ratio of 34:10 i.e 34 fully paid up equity shares for every 10 equity shares held at an issue price of ₹2081/- per equity share are as follows:

Sr. No.	Name of Allottee	No. of Equity Shares Allotted	Face Value per share (in ₹)	Issue Price per share (in ₹)
1.	Bherusingh Rajput	3,855	10.00	2081.00
2.	Hemendrasinh Solanki	11,660	10.00	2081.00
3.	Sachin Umakant Pande	675	10.00	2081.00
4.	Mahesh Ahuja*	17,455	10.00	2081.00
<b>Total</b>		<b>33,645</b>	<b>10.00</b>	<b>2081.00</b>

\*Mr. Mahesh Ahuja acquired shares in the rights issue undertaken by the Company on November 16, 2024. Mr. Mahesh Ahuja was allotted shares in the rights issue pursuant to the renunciation of the right to subscribe to equity shares by the existing shareholders in his favour.

<sup>(3)</sup> The details of allotment of 87,29,000 Equity Shares made on November 22, 2024 under Bonus Issue in the ratio of 200:1 i.e. 200 fully paid up equity shares for every one equity share held are as follows:

Sr. No.	Name of Allottee	No. of Equity Shares Allotted	Face Value per share (in ₹)	Issue Price per share (in ₹)
1.	Bherusingh Rajput	15,69,000	10.00	NA
2.	Hemendrasinh Solanki	34,89,800	10.00	NA
3.	Sachin Umakant Pande	1,73,000	10.00	NA
4.	Mahesh Ahuja*	34,91,000	10.00	NA
5.	Sonia Hemendrasinh Solanki	2,000	10.00	NA
6.	Seema Kakade	200	10.00	NA
7.	Rajput Rekha Kunwar	2,000	10.00	NA
8.	Varsha Pande	2,000	10.00	NA
<b>Total</b>		<b>87,29,000</b>	<b>10.00</b>	<b>NA</b>

\*Mr. Mahesh Ahuja was also allotted shares in the Bonus issue undertaken by the Company on November 22, 2024.

## OBJECTS OF THE ISSUE

### COST OF PROJECT AND MEANS OF FINANCE

Details of Cost of Project:-

Sr. No.	Particulars	Amount (₹ in Lakhs)
1.	To Meet Working Capital Requirements	800.00
2.	Development of Comprehensive Business Management Software	375.00
3.	Funding of capital expenditure towards purchase of computers and tablet	45.62
4.	Funding of capital expenditure towards setting up of Furniture manufacturing facility	430.99
5.	Funding investments for acquisitions and general corporate purposes	[●]
<b>Net Issue Proceeds</b>		<b>[●]</b>

### MEANS OF FINANCE

We intend to finance our Objects of the Issue through Issue Proceeds which are as follows:

(₹ in Lakhs)

Sr. No.	Particulars	Amount Required	From IPO Proceeds	Internal Accruals/ Equity/Reserve s	Balance from Long/Short Term Borrowing
1.	To Meet Working Capital Requirements	1573.46	800.00	773.46	-
2.	Development of Comprehensive Business Management Software	375.00	370.00	5.00	-
3.	Funding of capital expenditure towards purchase of computers and tablet	45.62	45.42	0.20	-
4.	Funding of capital expenditure towards setting up of Furniture manufacturing facility	430.99	430.99	-	-
5.	Funding investments for acquisitions and general corporate purposes*	[●]	[●]	-	-
<b>Total</b>		<b>[●]</b>	<b>[●]</b>	<b>773.46</b>	<b>-</b>

\*The amount utilized for General Corporate Purposes will not exceed 15% of the Gross Proceeds from the Issue or ₹ 1,000.00 lakhs, whichever is lower.

### UTILIZATION OF NET ISSUE PROCEEDS

The Net Issue Proceeds will be utilized for following purpose:

Sr. No	Particulars	Amounts (₹ Lakhs)	% of the Gross Issue Proceeds
1.	To Meet Working Capital Requirements	800.00	[●]
2.	Development of Comprehensive Business Management Software	370.00	[●]
3.	Funding of capital expenditure towards purchase of computers and tablet	45.42	[●]



Sr. No	Particulars	Amounts (₹ Lakhs)	% of the Gross Issue Proceeds
4.	Funding of capital expenditure towards setting up of Furniture manufacturing facility	430.99	[●]
5.	Funding investments for acquisitions and general corporate purposes	[●]	[●]
<b>Total</b>		<b>[●]</b>	<b>100%</b>

#### SCHEDULE OF IMPLEMENTATION AND DEPLOYMENT OF FUNDS

We propose to deploy the Net Proceeds for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(₹ in Lakhs)

Sr. No.	Particulars	Total Estimated Cost	Amount to be funded from the Net Issue Proceeds (₹ in Lakhs)	Internal Accruals	Estimated Utilization of Net Proceeds	
					FY 2025-26	FY 2026-27
1.	To Meet Working Capital Requirements	1,573.46	800.00	773.46	500.00	300.00
2.	Development of Comprehensive Business Management Software	375.00	370.00	5.00	25.00	345.00
3.	Funding of capital expenditure towards purchase of computers and tablet	45.62	45.42	0.20	45.42	-
4.	Funding of capital expenditure towards setting up of Furniture manufacturing facility	430.99	430.99	-	430.99	-
5.	Funding investments for acquisitions and general corporate purposes	[●]	[●]	[●]	[●]	-

#### DETAILED BREAK UP OF THE PROJECT COST:

##### 1. TO MEET WORKING CAPITAL REQUIREMENTS:

Net Working Capital requirement of our Company on restated basis was ₹ 646.97 Lakhs, ₹ 496.10 Lakhs and ₹ 406.13 Lakhs for March 31, 2025, March 31, 2024, and March 31, 2023 respectively. The Net Working capital requirements for the FY 2025-26 and FY 2026-27 is estimated to be ₹ 1,051.41 Lakhs and ₹ 1,573.46 respectively. **The company has achieved revenue from operations of ₹ 652.40 Lakhs till June 30, 2025.** The Company will meet the requirement to the extent of ₹ 800.00 Lakhs from the Net issue Proceeds of the Issue and balance from borrowings and internal accruals at an appropriate time as per the requirement.

##### 2. DEVELOPMENT OF COMPREHENSIVE BUSINESS MANAGEMENT SOFTWARE:

Core functionality and features	Name of vendor	Amount ₹ in Lakhs	% of order which is yet to be placed
<ul style="list-style-type: none"> <li>Log Registration / Lead Management.</li> <li>Quotation management</li> <li>Approval Workflow</li> <li>Work management</li> <li>Work item management</li> </ul>	Tridhya Tech Limited *	375.00	<p>Nil.</p> <p>We have finalized the vendor and has paid him advance of ₹ 5.00 Lakhs dated</p>

<ul style="list-style-type: none"> <li>Expense management</li> <li>Invoice management</li> <li>Audit and compliance</li> <li>User management and roles</li> <li>Item Categories</li> <li>Client and Branch Management</li> <li>Vendor Management</li> <li>Project Management</li> <li>Accounting and financial management</li> <li>Communication management</li> <li>Reporting &amp; Analytics</li> <li>Attendance, leave and payroll</li> <li>Mobile App integration</li> <li>Scheduling and notification</li> <li>Feedback &amp; Work Completion Reports</li> <li>Task Management</li> <li>Document Management</li> <li>Website and Online Presence</li> <li>Geo- tagging and work allocation</li> <li>Bank details and taxation</li> </ul>			September 03, 2025 for execution of the development of the software.
Advance given to vendor (₹ in lakhs)*		5.00	
Balance Amount (₹ in lakhs)		370.00	

**Notes:**

- Any Promoter(s), Promoter Group, Director(s), Key Managerial Personnel, Senior Managerial Personnel or Merchant Banker have not any interest or are not related to Tridhya Tech Limited in any capacity.
- All the Quotation have been approved by Board of Directors in their meeting held on September 02, 2025.
- Above charges are exclusive of any taxes.
- The additional cost and duties applicable will be funded from the company's internal accruals.
- The quotations relied upon by us in arriving at the above cost are valid for a specific period of time and may lapse after the expiry of the said period. Consequent upon which, there could be a possible escalation in the cost to be incurred by us at the actual time of expense, resulting in increase in the estimated cost;

**Estimated Timeline:**

Particulars	Tentative Timelines
Order Placing	December, 2025
Initiation of the coding	September, 2026
Completion	January, 2027
Trail	March, 2027
Launch	March, 2027

**Milestones**

Particulars	Tentative Timelines
Advance given	August 2025
Discovery phase	December 2025
Phase I	September, 2026
Phase II	December, 2026
Phase III	January, 2027
Launch	March, 2027

**3. FUNDING OF CAPITAL EXPENDITURE TOWARDS PURCHASE OF COMPUTERS AND TABLET**

In line with the development and implementation of the proposed integrated business management software, the Company also intends to allocate a portion of the Net Proceeds of the Issue towards funding capital expenditure for the purchase of computers and tablets for its employees. These devices will be instrumental in facilitating the seamless deployment and effective utilization of the new software across various departments and field teams. The proposed Desktop's will be used in the Registered Office of the company, Laptops will be given to all the State Head's and their back-office staff and Tablets will be provided to all employees working on-field. Further, currently number of desktops available at the Registered office are 30.

As of September 15, 2025, the total number of assets of the company is as follows:

Particulars	Number of assets as on September 15, 2025
Desktop CPU	35
Laptops	30
Tablets	-

Sr. no	Particulars	Specification	Qty	Total cost (Rs. Lakhs)
1.	Tablets	Lenovo Tablet K11 With Pen and Folio Keyboard, 125 22700 2837500 Mediatek Helio,G88,Octa- Core,4G Calling +Wifi, 8GB ,128GB, .95”Battery 7040MAh,Android 13	125.00	28.38
2.	Laptops	Lenovo Laptop Ideapad Slim3, I5-12h Gen,16 GB RAM,512 GB SSD, 15.6 " Display,Window 11 home, MS Office H&S 2024	25.00	10.38
3.	Personal Computers	Lenovo Desktop Idea Center-3, I5-13h Gen,8 GB RAM,512 GB SSD, 19" Monitor Display, Wired Keyboard Mouse, Window 11 home, MS Office H&S 2024	15.00	6.86
<b>Total</b>				<b>45.62</b>
<b>Advance given (₹ in lakhs)</b>				<b>0.20</b>
<b>Balance amount (₹ in lakhs)</b>				<b>45.42</b>

As per the quotation provided by Aaryan Tradelink, the time gap between the "Date of Placement of Order" and the "Date of Delivery" is typically 7-10 days.

Our company has received quotations from Aaryan Tradelink dated October 11, 2025. Further we have paid an advance of ₹ 20.00 Thousands dated August 19, 2025.

**Notes:**

- Any Promoter(s), Promoter Group, Director(s), Key Managerial Personnel, Senior Managerial Personal or Merchant Banker have not any interest or are related to Aaryan Tradelink in any capacity.
- All the Quotation have been approved by Board of Directors in their meeting held on October 16, 2025.
- Above charges are exclusive of any taxes.
- The additional cost and duties applicable will be funded from the company's internal accruals.
- We are not acquiring any second-hand Computers & Tablets.
- The quotations relied upon by us in arriving at the above cost are valid for a specific period of time and may lapse after the expiry of the said period. Consequent upon which, there could be a possible escalation in the cost to be incurred by us at the actual time of expense, resulting in increase in the estimated cost;

**4. FUNDING OF CAPITAL EXPENDITURE TOWARDS SETTING UP OF FURNITURE MANUFACTURING FACILITY:**

Historically our company is acquiring furnitures from third parties to meet the requirement for our trunk projects. Our company intends to setup furniture manufacturing facility at Sanand, Ahmedabad. Our Company intends to use ₹ 430.99 Lakhs out of the Net Proceeds towards the up of Furniture Manufacturing Facility.

Break up of the cost:

Sr. No	Particulars	Amount ₹ in Lakhs
1.	Construction of building and Civil Work	399.69
2.	Purchase of Machineries	31.30
<b>Total</b>		<b>430.99</b>

➤ **Details of the Location of Project:**

Our Company has entered into long term rent agreement of 10 years with Mr. Pravinbhai Chandubhai Chandulal Patel and Mr. Pankajkumar Chandubhai dated June 13, 2025. Details of land and agreement entered is attached below.

Sr. No	Address	Agreement	Area
1.	Plot no. 32 and Block / Survey No. 54/2, in village Khoda, Taluka Sanand, Sub-district Ahmedabad.	10 Years w.e.f June 12, 2025 with monthly rent of ₹ 45,000 per month.	809 Square Mtr

*We hereby confirm that above owners of the property are not connected to the Company promoter and promoter group Directors, KMPs or Merchant Banker.*

The land on which building will be constructed is commercial.

➤ **Construction of building and Civil Work:**

The overall cost of Construction of building and civil works manufacturing facility at Sanand, Ahmedabad is estimated to be ₹ 399.69 Lakhs. Our company has finalized Alcine Projects Private Limited for construction of building and civil work.

Sr. No.	Particulars	Amount ₹ in Lakhs	% of order which is yet to be placed
1.	Factory Shed	122.68	100%
2.	Civil Work	167.05	100%
3.	Mechanical, Electrical, and Plumbing Work (MEP)	77.87	100%
4.	Office Equipment & Furniture	32.09	100%
<b>Total</b>		<b>399.69</b>	<b>100%</b>

**Estimated Timeline:**

Particulars	Tentative Timelines
Commencement of construction	December 2025
Completion of the construction	March 2026
Order of Machineries	March 2026
Installation of machines	March 2026
Trial	April 2026
Commercial run	May 2026

**Notes/Confirmations:**

- The above details disclosed in object 'Funding of capital expenditure towards setting up of Furniture manufacturing facility' is based on the project report prepared by Patel Vipulkumar Hargovandas dated September 5, 2025.
- Any Promoter(s), Promoter Group, Director(s), Key Managerial Personnel, Senior Managerial Personal or Merchant Banker have not any interest or are related to Alcine Projects Private Limited in any capacity.
- All the Quotation have been approved by Board of Directors in their meeting held on October 16, 2025.
- Above charges are exclusive of any taxes.
- The additional cost and duties applicable will be funded from the company's internal accruals.
- We have considered the above quotations for the budgetary estimate purpose and have not placed orders for them. The actual cost of procurement and actual supplier/dealer may vary. Company has availed quotations from two vendors for the construction of building and civil work. We have disclosed details of L1 vendor as above.

- Quotation received from the vendor mentioned above is valid as on the date of this Draft Prospectus. However, we have not entered into any definitive agreements with any of the vendor and there can be no assurance that the same vendor would be engaged to eventually construction of building and civil work or at the same costs.
- The Above details based on the present estimates of our management. The Management shall have the flexibility to revise such estimates (including but not limited to change of vendor or any modification/addition/deletion) at the time of actual placement of the order.
- Our company has not applied for any government registration pertaining for proposed unit Sanand, Ahmedabad. Our company will obtain all the Factories Licence, Shops & Establishment Registration and other approvals for above facility with in due time.

### **PURCHASE OF MACHINERIES**

Our company proposes to use ₹ 31.30 Lakhs from the Net Issue Proceeds towards the purchase of Machineries for Manufacturing of Facilities.

#### **Details of Machineries:**

Our company has relied on the quotations received MechTek Industries Private Limited from received dated October 15, 2025.

Sr. No	Machinery Specification	Machinery Name	Purpose of the Machinery	Qty	Total cost	% of order which is yet to be placed
1.	Panel Saw Machine	MTPS 3200A	For precise and versatile panel cutting.	1	3.75	100%
2.	Auto Edge Bander Mtaeb 503e	MTAE B 503E	The machine is suitable for such plates: MDF, block board, solid wood board, particleboard, polymer door plates, plywood etc, and straight line edging and trimming. The machine is stable, reliable and durable, with favorable price. It is especially suitable for large and medium-sized furniture manufacturers.	1	12.50	100%
3.	Cold Press 2 Mtcp60t-Cylinder	MTCP 60T	Its main purpose is to apply consistent pressure at room temperature, ensuring high-quality, strong bonds while also being a more efficient auxiliary machine in the plywood production process by reducing cycle times compared to hot pressing.	1	3.50	100%
4.	Multi Boring Double Head Mtmb242	MTM B242	The machine's main purpose is to automate and streamline the process of creating holes for furniture fittings and construction.	1	3.85	100%
5.	Cnc Router Mtr 1325	MTR 1325	Its purpose is to automate complex tasks for industries that require high precision and efficiency, such as panel furniture, signage, and decorative arts.	1	4.70	100%
6.	Spindle Moulder Mtsm603	MTSM 603	The purpose of a SPINDLE MOULDER MTSM603, like other spindle moulders, is to shape, profile, and mold wood with high precision.	1	2.00	100%
7.	Dust Collector 3hp Double Bag	-	to collect dust.	1	0.28	100%
8.	Dust Collector 7.5hp Double Bag	-	to collect dust.	1	0.72	100%
<b>Total</b>					<b>31.30</b>	

**Notes/Confirmations:**

- The above details disclosed in object 'Funding of capital expenditure towards setting up of Furniture manufacturing facility' is based on the project report prepared by Patel Vipulkumar Hargovandas dated September 5, 2025.
- Any Promoter(s), Promoter Group, Director(s), Key Managerial Personnel, Senior Managerial Personal or Merchant Banker have not any interest or are related to Mechtek Industries Private Limited in any capacity.
- All the Quotation have been approved by Board of Directors in their meeting held on October 16, 2025.
- Above charges are exclusive of any taxes.
- The additional cost and duties applicable will be funded from the company's internal accruals.
- We are not acquiring any second-hand Machineries.

#### **5. FUNDING INVESTMENTS FOR ACQUISITIONS AND GENERAL CORPORATE PURPOSES:**

We propose to utilize ₹ [●] Lakhs of the Net Proceeds towards funding our investments for unidentified acquisitions and general corporate purposes and the business requirements of our Company as approved by the Board, from time to time, subject to such utilization for investments for unidentified acquisitions and general corporate purposes not exceeding 25% of the gross proceeds from the Fresh Issue Proceeds, in compliance with the SEBI ICDR Regulations. Further, the portion of Net Proceeds deployed towards investments for unidentified acquisitions shall not exceed 10% i.e. ₹ [●] Lakhs of the amount being raised by the issuer. Moreover, the portion of Net Proceeds deployed towards General Corporate purpose shall not exceed 15% of the Gross Proceeds from the Issue or ₹ 1,000.00 lakhs, whichever is lower. i.e. ₹ [●] Lakhs being raised by the issuer.

## **BUSINESS OVERVIEW**

### **PROPERTY:**

3.	Plot No. 32 and Block/Survey No. 54/2, in village Khoda, Taluka Sanand, Sub-District, Ahmedabad	Vacant (to be utilized for new factory as furniture manufacturing facility)	809 square meters	Rented	<p>The Rent Agreement dated June 12, 2025 was executed between (i) Pravinbhai Chandubhai Chandulal Patel and Pankajkumar Chandubhai (<b>Renting Party</b>) and (ii) Director of Access Point India Limited:</p> <p>(a) Bherusinh Premsinh Rajput (<b>Receiving Party</b>)</p> <p><b>Duration:</b> 10 years from June 12, 2025</p> <p><b>Consideration:</b> Rent of ₹ 45,000/- (Rupees Forty Five Thousand Only) per month.</p>
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## OUR MANAGEMENT

<b>Mr. Hemendrasinh Solanki</b>	
Father's Name	Dilipsinh Vajesinh Solanki
DIN	06467793
Date of Birth	May 5, 1979
Age	46 years
Designation	Chairman & Non-Executive Director
Status	Non-Executive
Qualification	He has completed Higher Secondary Examination from Gujarat Secondary Education Board, Gandhinagar.
No. of Years of Experience	He has over 17 years of experience in the field of Business Management.
Address	A502, Swati Crimson, Opp Shilaj Circle, Dwarkesh Green, Thaltej, Ahmedabad, Gujarat - 380059
Occupation	Business
Nationality	Indian
Date of Appointment	He has been Promoter and Director of our Company since incorporation i.e., June 29, 2020. He was appointed as Chairman of the Company pursuant to approval of Board of Director in their meeting held on October 10, 2024. Thereafter, Pursuant to approval of Members in the Extra-Ordinary General Meeting held on October 11, 2024, he was re-designated as a Non-Executive Director of the Company with effect from October 10, 2024.
Term of Appointment and date of expiration of current term of office.	Currently he holds office as a Chairman and Non-Executive Director with effect from October 10, 2024.
Other Directorships / Designated Partner	1. Study Circle Hub Private Limited 2. Workex Solutions and Services Private Limited 3. MBS India Private Limited 4. Capitalplus Finsales (I) Private Limited 5. Automationhq Indai Private Limited 6. Rapid Loans Private Limited 7. Modern's Milk & Agro Products (I) Private Limited

## **OUR KEY MANGERIAL PERSONNEL AND SENIOR MANAGEMENT PERSONNEL**

<b>Name</b>	<b>Ms. Reena Sharma</b>
<b>Designation</b>	Company Secretary and Compliance Officer (Membership No. F9039)
<b>Date of Appointment</b>	October 10, 2024
<b>Qualification</b>	Company Secretary from The Institute of Company Secretaries of India.
<b>Previous employment</b>	She was a Practicing Company Secretary in her Proprietorship viz. Reena Sharma & Associates.
<b>Overall Experience</b>	She has over 11 years of experience as a Company Secretary in the field of Secretarial Compliances.
<b>Functions and areas of experience</b>	She was appointed as the Company Secretary and Compliance Officer of our Company on October 10, 2024. In her role as company secretary and compliance officer, she ensures adherence to corporate laws, secretarial standards, and applicable regulatory requirements. She also oversees secretarial functions, supports effective corporate governance practices and assists the Board in fulfilling their legal and statutory responsibilities.
<b>Remuneration paid in FY 2024- 25 (Amount in ₹)</b>	₹ 1,20,000/- for FY 2024-25 (from October 10, 2024, to March 31, 2025).



## **OUTSTANDING LITIGATION AND MATERIAL DEVELOPMENTS**

### **B. LITIGATIONS INVOLVING THE DIRECTORS/PROMOTERS OF THE COMPANY**

#### **(b) Criminal proceedings filed by the Directors/ Promoters of the Company:**

A criminal case bearing number CC 18479 of 2022 was filed by Mr. Hemendrasinh Dilipsinh Solanki (“our Director”) against Mr. Hardik Hasmukh Shah (“Accused”) before the Ld. Chief Judicial Magistrate of Ahmedabad Rural (“Ld. Court”) under section 138 of the Negotiable Instrument Act, 1881 (“the Act”). Our director had invested a total of ₹ 13,00,000/- in the business of the Accused named ‘Rasam Designs’ based on investment agreement dated December 8, 2021, wherein the Accused promised to repay ₹ 30,000/- monthly along with a 25% commission. However, the Accused failed to honor the terms and repay the investment. To discharge the said liability, the Accused issued a cheque dated July 21, 2022, for ₹13,00,000/-, drawn on Union Bank of India, which was dishonoured twice, on July 25, 2022, and on September 7, 2022, respectively, due to insufficient balance. Subsequently, our director issued a demand notice on September 30, 2022. However, no payment or reply was received from the Accused. The present case is pending adjudication before the Ld. Court, and the next hearing date is October 28, 2025.

#### **(b) Other pending material litigations filed by the Directors/ Promoters of the Company**


A consumer complaint bearing number CC 1389 of 2019 was filed by Mr. Hemendrasinh Solanki (“our Director”) against Hyundai Motor India & Ors (“Respondents”) before the Ld. District Consumer Forum, Ahmedabad (“Ld. Court”) under section 12 of the Consumer Protection Act, 1986. Our director had purchased Hyundai Creta Car on December 7, 2015 from Respondents having a warranty period of 3 years. The Respondents intentionally did not repair the air condition system of the car when it was under warranty period as a result of which our director was forced to pay ₹ 36,563/- for the service of the same. The present case is pending for adjudication before the Ld. Court and the next hearing date is November 07, 2025.

## GOVERNMENT AND OTHER STATUTORY APPROVALS

### V. Industrial and Labour Related Approvals:

Sr. No.	Nature of Registration/ License	Registration/ License No.	Applicable Laws	Issuing Authority	Date of Issue	Date of Expiry
1	Employees' Provident Funds Registration	GJAH122923000	Employees' Provident Funds & Miscellaneous Provisions Act, 1952	Employees' Provident Fund Organisation	September 20, 2021	Valid until Cancelled
2	Employees' State Insurance Corporation (ESIC) Registration	3700116808000099	Employee's State Insurance Act, 1948	Regional Office, Employees State Insurance Corporation	June 29, 2020	Valid until Cancelled
3	Labour Welfare Registration	HO/0017508	Gujarat Labour Welfare Fund Act, 1953	Gujarat Labour Welfare Board	July 22, 2021	Valid until Cancelled

### IX. Licenses or approvals pending for correction/updation:

S. No.	Description	Name under which the License exists as on Date	Current Status
1.	Certificate of registration of Trademark: 	Access Point India Private Limited	The Company has made an application for change of name.

### **OTHER REGULATORY AND STATUTORY DISCLOSURES**

Our Company also complies with the eligibility conditions laid by the SME Platform of BSE Limited for listing of our Equity Shares. The point wise Criteria for SME Platform of BSE Limited and compliance thereof are given hereunder;

3. Based on the Restated Financial Statements as on March 31, 2025, the Company's net tangible assets for the financial year ending on March 31, 2025, was more than ₹ 3 Crores and the working is given below:

Particulars	March 31, 2025 (Consolidated)
Net Assets	1046.71
Less: Intangible Assets and Intangible Assets under Development	5.03
<b>Net tangible assets</b>	<b>1041.68</b>

6. The Company confirms that it has operating profit (earnings before interest, depreciation and tax) of ₹ 1 Crore from operations for at least 2 out of 3 previous financial years preceding the application date as per the Restated Financial Statements.

Particulars	March 31, 2025	March 31, 2024	March 31, 2023
	Consolidated	Standalone	Standalone
<b>Net Profit before Tax</b>	317.89	128.90	48.70
Add: Finance Cost	7.86	2.64	3.24
Add: Depreciation and Amortisation Expenses	21.54	18.59	10.14
Less: Other Income	3.21	4.56	2.08
<b>Operating Profit (EBITDA)</b>	344.08	145.57	60.00

## **DECLARATION**

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements and disclosures made in this Addendum are true and correct.

### **SIGNED BY THE DIRECTOR OF THE COMPANY:**

Sd/-

**Hemendrasinh Solanki**

Chairman & Non-Executive Director

DIN: 06467793

**Place:** Ahmedabad

**Date:** October 17, 2025

## **DECLARATION**

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements and disclosures made in this Addendum are true and correct.

### **SIGNED BY THE DIRECTOR OF THE COMPANY:**

Sd/-

**Bherusingh Rajput**  
Managing Director  
DIN: 07795259

**Place:** Ahmedabad

**Date:** October 17, 2025

## **DECLARATION**

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements and disclosures made in this Addendum are true and correct.

### **SIGNED BY THE DIRECTOR OF THE COMPANY:**

Sd/-

**Sachin Umakant Pande**

Whole-Time Director

DIN: 08612888

**Place:** Ahmedabad

**Date:** October 17, 2025

## **DECLARATION**

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements and disclosures made Addendum are true and correct.

### **SIGNED BY THE DIRECTOR OF THE COMPANY:**

Sd/-

**Kanailal Kantiram Goswami**

Independent Director

DIN: 10861966

**Place:** Ahmedabad

**Date:** October 17, 2025

## **DECLARATION**

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements and disclosures made in this Addendum are true and correct.

### **SIGNED BY THE DIRECTOR OF THE COMPANY:**

Sd/-

**Sapna Jain**

Independent Director

DIN: 09298942

**Place:** Ahmedabad

**Date:** October 17, 2025



## **DECLARATION**

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements and disclosures made Addendum are true and correct.

### **SIGNED BY THE DIRECTOR OF THE COMPANY:**

Sd/-

**Labhesh Asandas Vadhvani**

Independent Director

DIN: 05321586

**Place:** Ahmedabad

**Date:** October 17, 2025

## **DECLARATION**

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements and disclosures made in this Addendum are true and correct.

### **SIGNED BY THE COMPANY SECRETARY & COMPLIANCE OFFICER OF THE COMPANY:**

Sd/-

**Reena Sharma**

Company Secretary and Compliance Officer

**Place:** Ahmedabad

**Date:** October 17, 2025

## **DECLARATION**

I hereby declare that all relevant provisions of the Companies Act 2013 and the rules, regulations and guidelines issued by the Government of India, or the rules, regulations or guidelines issued by the SEBI, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be, have been complied with and no statement made in this Addendum is contrary to the provisions of the Companies Act 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contract (Regulation) Rules, 1957 and the Securities and Exchange Board of India Act, 1992, each as amended, or the rules, regulations or guidelines issued thereunder, as the case may be. I further certify that all the statements and disclosures made in this Addendum are true and correct.

**SIGNED BY THE CHIEF FINANCIAL OFFICER OF THE COMPANY:**

Sd/-

**Vaishali Pradeep Sharma**  
Chief Financial Officer

**Place:** Ahmedabad

**Date:** October 17, 2025